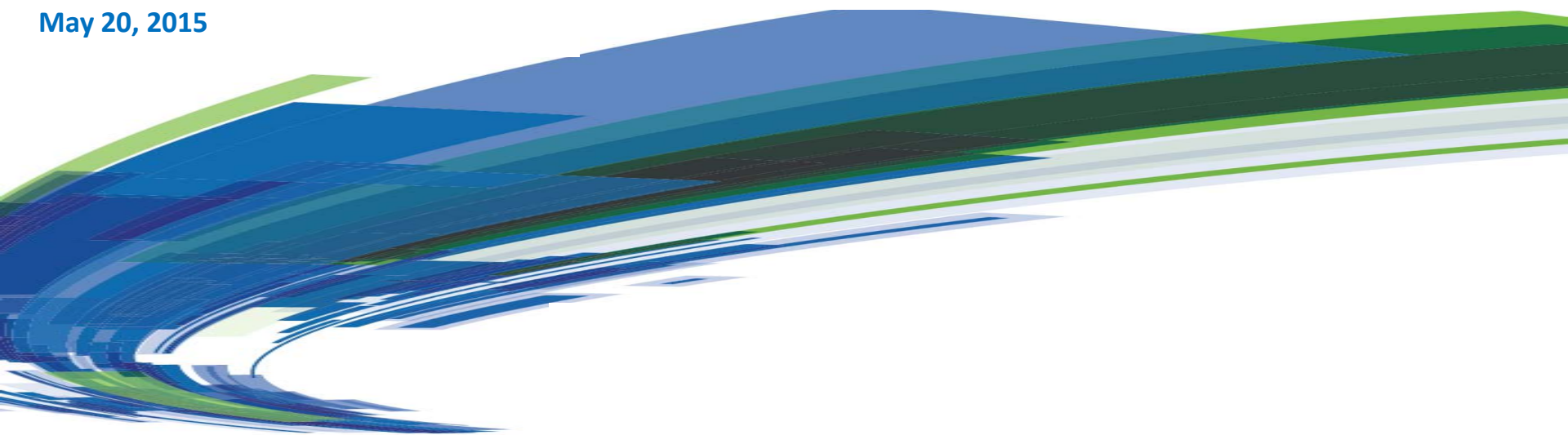


TREND SCHEDULE

May 20, 2015

A decorative graphic consisting of several overlapping, curved, brush-stroke-like shapes in shades of blue, green, and grey, extending from the left side of the page towards the right.

The trend schedules are unaudited and include certain financial measures that are considered Non-GAAP financial measures under the regulations of the Securities and Exchange Commission ("SEC"), including but not limited to organic revenue and Adjusted EBITDA. We believe that the presentation of certain Non-GAAP financial measures provides information that is useful to investors because it allows for a more direct comparison of our performance for the period with our performance in the comparable prior-year periods. The Company defines Adjusted EBITDA - Non-GAAP as earnings before interest, taxes, depreciation and amortization, gain on sale of fixed assets, stock-based compensation expense, and certain non-recurring items. As required by the SEC, we have provided a reconciliation of those measures to the most directly comparable GAAP measures on the Regulation G schedules on pages 6-8. Non-GAAP financial measures should be considered in addition to, but not as a substitute for our reported GAAP results. Additionally, the trend schedules may contain "forward-looking statements". Words such as "outlook," "believe," "expect," "anticipate," "estimate," "intend," "should," "could," "project," "target" and similar expressions, as well as statements in future tense, identify forward-looking statements. You should not consider forward-looking statements as guarantees of future performance or results. Forward-looking statements are based on information available at the time those statements are made and/or management's good faith belief at that time with respect to future events. Such statements are subject to risks and uncertainties that could cause actual performance or results to differ materially from those expressed in or suggested by the forward-looking statements. Important factors, assumptions, uncertainties, and risks that could cause such differences are discussed in our most recent Annual Report on Form 10-K, filed with the Securities and Exchange Commission ("SEC") on September 9, 2014 and our other filings with the SEC. Any forward-looking statements in the trend schedules are expressly qualified in their entirety by this cautionary statement. The Company undertakes no obligation to update these forward-looking statements to reflect new information, or events or circumstances arising after such date.

Trend Schedule – Selected Financial Information

 Unaudited
 \$ in millions

	Q1-13	Q2-13	Q3-13	Q4-13	FY-13	Q1-14	Q2-14	Q3-14	Q4-14	FY-14	Q1-15	Q2-15	Q3-15
Total Revenue	\$ 323.3	\$ 369.3	\$ 437.4	\$ 478.6	\$ 1,608.6	\$ 512.7	\$ 390.5	\$ 426.3	\$ 482.1	\$ 1,811.6	\$ 510.4	\$ 441.1	\$ 492.4
<i>Supplemental revenue information for acquired and storm revenues:</i>													
Q2-13 acquired businesses	\$ -	\$ 75.9	\$ 122.9	\$ 136.5	\$ 335.4	\$ 150.3	\$ 106.3	(a)	(a)	\$ 472.2	(a)	(a)	(a)
Q4-13 acquired business	\$ -	\$ -	\$ -	\$ 2.6	\$ 2.6	\$ 6.8	\$ 5.2	\$ 5.5	\$ 6.7	\$ 24.3	(a)	(a)	(a)
Q4-14 acquired business	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 2.8	\$ 2.8	\$ 8.2	\$ 5.5	\$ 4.6
Q1-15 acquired business	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 1.9	\$ 4.1	\$ 4.3
Storm restoration revenue	\$ -	\$ 16.7	\$ -	\$ -	\$ 16.7	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Current and Prior Year Organic Revenue for Q3-15 organic change calculation								\$ 426.3					\$ 483.4
<i>Organic Revenue Growth (Decline) % - Non-GAAP</i>	2.4%	3.5%	6.2%	7.5%	4.9%	10.0%	0.9%	(3.8)%	(0.7)%	4.7%	(2.4)%	10.5%	13.4%

Top Five Customers in each quarter presented

Customer Revenue % of Total Revenue	Q1-13	Q2-13	Q3-13	Q4-13	FY-13	Q1-14	Q2-14	Q3-14	Q4-14	FY-14	Q1-15	Q2-15	Q3-15
AT&T Inc.	13.5%	13.6%	17.4%	16.5%	15.5%	17.5%	18.7%	20.8%	20.0%	19.2%	21.2%	22.0%	21.3%
CenturyLink, Inc.	13.7%	14.7%	14.3%	15.5%	14.6%	15.5%	14.4%	12.8%	12.4%	13.8%	13.1%	14.0%	13.9%
Comcast Corporation	12.7%	11.0%	10.1%	10.2%	10.9%	10.5%	12.0%	12.1%	12.2%	11.7%	12.8%	13.1%	13.3%
Verizon Communications Inc.	10.2%	9.1%	8.9%	10.2%	9.6%	8.4%	8.3%	7.9%	8.0%	8.2%	7.3%	6.3%	7.5%
Unnamed customer	0.0%	0.0%	0.0%	0.6%	0.2%	2.0%	1.8%	3.3%	5.4%	3.2%	5.0%	2.1%	6.3%
Time Warner Cable Inc.	5.0%	4.3%	4.3%	4.6%	4.5%	5.3%	6.0%	5.5%	5.3%	5.5%	4.9%	5.0%	4.7%
Windstream Corporation	9.4%	8.8%	8.3%	5.9%	7.9%	5.0%	4.6%	6.2%	5.5%	5.3%	4.3%	4.8%	4.6%
All Other customers	35.5%	38.6%	36.6%	36.4%	36.8%	35.8%	34.1%	31.4%	31.2%	33.2%	31.4%	32.7%	28.5%
Total Revenue	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%

Customer Revenue	Q1-13	Q2-13	Q3-13	Q4-13	FY-13	Q1-14	Q2-14	Q3-14	Q4-14	FY-14	Q1-15	Q2-15	Q3-15
AT&T Inc.	\$ 43.7	\$ 50.1	\$ 75.9	\$ 79.1	\$ 248.8	\$ 89.7	\$ 73.2	\$ 88.5	\$ 96.5	\$ 347.9	\$ 108.5	\$ 97.0	\$ 104.7
CenturyLink, Inc.	44.4	54.2	62.6	74.3	235.5	79.3	56.4	54.7	60.0	250.4	66.9	61.8	68.5
Comcast Corporation	41.2	40.8	44.3	48.9	175.2	54.0	47.0	51.6	58.6	211.2	65.1	58.0	65.2
Verizon Communications Inc.	33.0	33.5	39.1	49.0	154.6	43.2	32.4	33.7	38.6	147.9	37.4	27.8	36.8
Unnamed customer	-	0.1	0.1	3.1	3.3	10.3	7.1	13.9	25.8	57.2	25.3	9.1	31.0
Time Warner Cable Inc.	16.1	15.8	18.9	21.8	72.6	27.2	23.3	23.5	25.6	99.6	24.9	22.2	23.1
Windstream Corporation	30.3	32.3	36.5	28.1	127.2	25.7	18.0	26.6	26.5	96.7	21.9	21.0	22.7
All Other customers	114.7	142.6	160.0	174.3	591.6	183.3	133.2	133.8	150.4	600.7	160.4	144.3	140.3
Total Revenue	\$ 323.3	\$ 369.3	\$ 437.4	\$ 478.6	\$ 1,608.6	\$ 512.7	\$ 390.5	\$ 426.3	\$ 482.1	\$ 1,811.6	\$ 510.4	\$ 441.1	\$ 492.4

Notes: Amounts above may not add due to rounding. See "Regulation G Disclosure" schedule on pages 6-8 for a reconciliation of GAAP to Non-GAAP financial measures.

(a) Not applicable for organic revenue information as acquired businesses were included for the full period in both the current and prior year period presented.

Trend Schedule – Selected Financial Information
 Unaudited
 \$ in millions

Backlog (at end of period)	2013				2014				2015		
	Q1-13	Q2-13(b)	Q3-13	Q4-13	Q1-14	Q2-14	Q3-14	Q4-14	Q1-15	Q2-15	Q3-15
Backlog - Total (a)	\$ 1,375.6	\$ 2,019.3	\$ 2,002.9	\$ 2,196.9	\$ 1,996.3	\$ 2,146.7	\$ 2,046.1	\$ 2,330.9	\$ 2,358.9	\$ 2,985.9	\$ 2,911.8
Backlog - Next 12 Months (included in Total Backlog) (a)	\$ 821.9	\$ 1,242.4	\$ 1,207.6	\$ 1,217.3	\$ 1,116.4	\$ 1,193.4	\$ 1,178.6	\$ 1,344.9	\$ 1,395.7	\$ 1,563.6	\$ 1,618.0
Employees (at end of period)	2013				2014				2015		
	Q1-13	Q2-13	Q3-13	Q4-13	Q1-14	Q2-14	Q3-14	Q4-14	Q1-15	Q2-15	Q3-15
Number of Employees	8,001	10,135	10,349	10,822	11,107	10,410	10,324	10,592	10,708	10,824	10,852

Notes:

(a) Our backlog estimates represent amounts under master service agreements and other contractual agreements for services projected to be performed over the terms of the contracts and are based on contract terms, our historical experience with customers and, more generally, our experience in similar procurements. The significant majority of our backlog estimates comprise services under master service agreements and long-term contracts. Backlog is not a measure defined by United States generally accepted accounting principles; however, it is a common measurement used in our industry. Our methodology for determining backlog may not be comparable to the methodologies used by others.

(b) Total Q2-13 backlog included \$462 million of backlog from the Q2-13 acquired businesses.

Trend Schedule – Selected Financial Information
Unaudited
\$ in millions, except Earnings Per Share (“EPS”)

	Q1-13	Q2-13	Q3-13	Q4-13	FY-13	Q1-14	Q2-14	Q3-14	Q4-14	FY-14	Q1-15	Q2-15	Q3-15
Adjusted EBITDA													
Adjusted EBITDA (Non-GAAP)	\$ 40.4	\$ 37.2	\$ 44.0	\$ 58.1	\$ 179.8	\$ 63.2	\$ 28.2	\$ 39.6	\$ 57.5	\$ 188.4	\$ 66.4	\$ 47.6	\$ 63.0
Adjusted EBITDA (Non-GAAP) - as a % of Revenue	12.5%	10.1%	10.1%	12.1%	11.2%	12.3%	7.2%	9.3%	11.9%	10.4%	13.0%	10.8%	12.8%
Net Income (Loss) - Non-GAAP and Earnings Per Share - Non-GAAP													
Net income (loss) - Non-GAAP	\$ 12.3	\$ 5.2	\$ 7.2	\$ 15.1	\$ 39.8	\$ 18.7	\$ (3.1)	\$ 7.9	\$ 16.9	\$ 40.3	\$ 20.8	\$ 9.4	\$ 20.3
Diluted earnings (loss) per common share - Non-GAAP	\$ 0.36	\$ 0.15	\$ 0.21	\$ 0.44	\$ 1.18	\$ 0.54	\$ (0.09)	\$ 0.23	\$ 0.48	\$ 1.16	\$ 0.59	\$ 0.27	\$ 0.58
Shares used in computing Diluted EPS (in millions)	33.7	33.5	33.8	34.1	33.8	34.6	33.8	34.8	35.0	34.8	35.1	35.1	35.0

Notes: Amounts above may not add due to rounding. See “Regulation G Disclosure” schedule on pages 6-8 for a reconciliation of GAAP to Non-GAAP financial measures.

The Company defines Adjusted EBITDA - Non-GAAP as earnings before interest, taxes, depreciation and amortization, gain on sale of fixed assets, stock-based compensation expense, and certain non-recurring items.

Trend Schedule – Selected Financial Information
Unaudited
\$ in millions

	Q1-13	Q2-13	Q3-13	Q4-13		Q1-14	Q2-14	Q3-14	Q4-14		Q1-15	Q2-15	Q3-15
Liquidity													
Cash and equivalents	\$ 54.7	\$ 22.6	\$ 18.2	\$ 18.6		\$ 14.4	\$ 16.3	\$ 18.7	\$ 20.7		\$ 16.5	\$ 18.4	\$ 22.5
Debt:													
Revolver - \$450 million Senior Credit Agreement - matures April 2020	\$ -	\$ 20.0	\$ 36.0	\$ 49.0		\$ 83.0	\$ 26.0	\$ 16.0	\$ 63.0		\$ 75.0	\$ 44.0	\$ 16.3
Term Loan - Senior Credit Agreement - amortizes through April 2020	-	125.0	123.4	121.9		120.3	118.8	116.4	114.1		111.7	109.4	150.0
7.125% Senior Subordinated Notes, due Jan 2021 (including premium)	187.5	281.3	281.2	281.1		281.0	280.9	280.8	280.7		280.6	280.5	280.4
Capital lease obligations	0.1	-	-	-		-	-	-	-		-	-	-
Total Debt	\$187.6	\$426.3	\$440.6	\$452.0		\$484.3	\$425.7	\$413.2	\$457.8		\$467.4	\$433.9	\$446.7
Letters of Credit outstanding	\$ 44.1	\$ 44.1	\$ 46.7	\$ 46.7		\$ 49.7	\$ 49.7	\$ 49.6	\$ 49.4		\$ 54.3	\$ 54.4	\$ 54.4
Availability on Senior Credit Agreement	\$180.9	\$210.9	\$192.3	\$179.3		\$142.3	\$199.3	\$209.4	\$162.6		\$145.7	\$176.6	\$379.3
Cash flow													
	Q1-13	Q2-13	Q3-13	Q4-13	FY-13	Q1-14	Q2-14	Q3-14	Q4-14	FY-14	Q1-15	Q2-15	Q3-15
Net cash flow from (used in) operating activities	\$ 27.7	\$ 63.5	\$ 0.1	\$ 15.4	\$106.7	\$ (18.7)	\$ 86.6	\$ 29.6	\$ (13.3)	\$84.2	\$ 10.9	\$ 72.4	\$ 40.3
Cap-ex, net of disposal proceeds	(10.5)	(15.7)	(15.1)	(17.5)	(58.8)	(27.8)	(16.5)	(16.9)	(12.6)	(73.7)	(16.3)	(18.4)	(35.3)
Acquisition payments	-	(314.8)	(4.2)	(11.3)	(330.3)	-	-	(0.7)	(16.4)	(17.1)	(8.4)	(1.5)	-
Other investing activity	-	(0.0)	-	0.1	0.1	(0.3)	-	-	-	(0.3)	(0.5)	-	(4.0)
Net cash flow from (used in) investing activities	(10.5)	(330.5)	(19.3)	(28.8)	(389.1)	(28.1)	(16.5)	(17.6)	(29.0)	(91.1)	(25.2)	(19.9)	(39.3)
Net borrowings (repayments) on credit facility and capital lease obligations	(0.0)	238.8	14.4	11.4	264.6	32.4	(58.6)	(12.3)	44.7	6.2	9.7	(33.3)	12.9
Debt issuance costs	-	(6.4)	(0.3)	-	(6.7)	-	-	-	-	-	-	-	(3.5)
Share repurchases	(15.2)	-	-	-	(15.2)	-	(10.0)	-	-	(10.0)	-	(17.1)	(13.5)
Option proceeds	0.2	2.7	0.6	1.7	5.3	10.1	1.7	2.1	0.6	14.6	0.6	1.8	4.5
Other financing activities, net	0.0	(0.3)	0.1	0.5	0.4	0.0	(1.3)	0.5	(1.0)	(1.8)	(0.1)	(1.8)	2.8
Net cash flow (used in) from financing activities	(15.1)	234.8	14.9	13.7	248.3	42.6	(68.2)	(9.7)	44.2	9.0	10.1	(50.5)	3.1
Net cash flow from all activities	\$ 2.1	\$ (32.1)	\$ (4.3)	\$ 0.4	\$ (34.0)	\$ (4.2)	\$ 2.0	\$ 2.4	\$ 2.0	\$ 2.1	\$ (4.2)	\$ 2.0	\$ 4.1

Notes: Amounts above may not add due to rounding.

Trend Schedule – Selected Financial Information
Unaudited
\$ in millions, except Earnings Per Share (“EPS”)

Reconciliation of GAAP to Non-GAAP Measures

	Q1-13	Q2-13	Q3-13	Q4-13	FY-13	Q1-14	Q2-14	Q3-14	Q4-14	FY-14	Q1-15	Q2-15	Q3-15
GAAP:													
Contract revenues	\$ 323.3	\$ 369.3	\$ 437.4	\$ 478.6	\$ 1,608.6	\$ 512.7	\$ 390.5	\$ 426.3	\$ 482.1	\$ 1,811.6	\$ 510.4	\$ 441.1	\$ 492.4
Cost of earned revenues, excluding													
depreciation and amortization	257.1	301.5	357.7	384.2	1,300.4	410.1	327.4	350.4	387.2	1,475.0	403.5	355.4	388.2
General and administrative expenses	28.8	38.8	38.2	39.9	145.8	43.1	38.6	39.2	41.1	161.9	44.7	41.8	44.7
Depreciation and amortization	15.3	20.8	24.5	24.8	85.5	23.6	23.4	22.7	23.1	92.8	22.9	23.3	24.0
Interest expense, net	(4.2)	(5.7)	(6.6)	(6.8)	(23.3)	(6.9)	(6.8)	(6.6)	(6.6)	(26.8)	(6.7)	(6.7)	(6.6)
Other income, net	1.6	0.4	1.5	1.1	4.6	2.0	0.6	5.6	3.0	11.2	1.8	1.7	3.5
Income (loss) before income taxes	19.5	2.8	11.8	24.0	58.2	31.1	(5.0)	13.1	27.2	66.3	34.3	15.6	32.3
Provision (benefit) for income taxes	7.6	1.4	4.6	9.4	23.0	12.4	(2.0)	5.2	10.7	26.3	13.5	6.1	12.0
Net income (loss)	\$ 11.9	\$ 1.5	\$ 7.2	\$ 14.7	\$ 35.2	\$ 18.7	\$ (3.1)	\$ 7.9	\$ 16.5	\$ 40.0	\$ 20.8	\$ 9.4	\$ 20.3
Diluted earnings (loss) per share	\$ 0.35	\$ 0.04	\$ 0.21	\$ 0.43	\$ 1.04	\$ 0.54	\$ (0.09)	\$ 0.23	\$ 0.47	\$ 1.15	\$ 0.59	\$ 0.27	\$ 0.58
Shares used in computing Diluted EPS (in millions)	33.7	33.5	33.8	34.1	33.8	34.6	33.8	34.8	35.0	34.8	35.1	35.1	35.0

Reconciling Items (Q1-13, Q2-13, Q4-13, Q4-14, FY'13 YTD and FY'14 YTD):

Contract revenues	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Cost of earned revenues, excluding													
depreciation and amortization (a)	-	-	-	(0.5)	(0.5)	-	-	-	(0.6)	(0.6)	-	-	-
General and administrative expenses (b)	(0.7)	(5.8)	-	(0.2)	(6.8)	-	-	-	-	-	-	-	-
Depreciation and amortization	-	-	-	-	-	-	-	-	-	-	-	-	-
Interest expense, net	-	-	-	-	-	-	-	-	-	-	-	-	-
Other income, net (c)	-	0.3	-	-	0.3	-	-	-	-	-	-	-	-
Income before income taxes	0.7	6.2	-	0.7	7.6	-	-	-	0.6	0.6	-	-	-
Provision for income taxes (d)	0.3	2.4	-	0.3	3.0	-	-	-	0.2	0.2	-	-	-
Net income	\$ 0.4	\$ 3.7	\$ -	\$ 0.4	\$ 4.6	\$ -	\$ -	\$ -	\$ 0.4	\$ 0.4	\$ -	\$ -	\$ -
Diluted income per share	\$ 0.01	\$ 0.11		\$ 0.01	\$ 0.14				\$ 0.01	\$ 0.01			
Shares used in computing Diluted EPS (in millions)	33.7	33.5		34.1	33.8				35.0	34.8			

Non-GAAP (Q1-13, Q2-13, Q4-13, Q4-14, FY'13 YTD and FY'14 YTD):

Contract revenues	\$ 323.3	\$ 369.3	\$ 437.4	\$ 478.6	\$ 1,608.6	\$ 512.7	\$ 390.5	\$ 426.3	\$ 482.1	\$ 1,811.6	\$ 510.4	\$ 441.1	\$ 492.4
Cost of earned revenues, excluding													
depreciation and amortization	257.1	301.5	357.7	383.7	1,299.9	410.1	327.4	350.4	386.6	1,474.4	403.5	355.4	388.2
General and administrative expenses	28.1	33.0	38.2	39.7	139.0	43.1	38.6	39.2	41.1	161.9	44.7	41.8	44.7
Depreciation and amortization	15.3	20.8	24.5	24.8	85.5	23.6	23.4	22.7	23.1	92.8	22.9	23.3	24.0
Interest expense, net	(4.2)	(5.7)	(6.6)	(6.8)	(23.3)	(6.9)	(6.8)	(6.6)	(6.6)	(26.8)	(6.7)	(6.7)	(6.6)
Other income, net	1.6	0.7	1.5	1.1	4.9	2.0	0.6	5.6	3.0	11.2	1.8	1.7	3.5
Income (loss) before income taxes	20.2	9.0	11.8	24.8	65.8	31.1	(5.0)	13.1	27.8	66.9	34.3	15.6	32.3
Provision (benefit) for income taxes	7.9	3.8	4.6	9.7	26.0	12.4	(2.0)	5.2	10.9	26.6	13.5	6.1	12.0
Net income (loss)	\$ 12.3	\$ 5.2	\$ 7.2	\$ 15.1	\$ 39.8	\$ 18.7	\$ (3.1)	\$ 7.9	\$ 16.9	\$ 40.3	\$ 20.8	\$ 9.4	\$ 20.3
Diluted income (loss) per share	\$ 0.36	\$ 0.15	\$ 0.21	\$ 0.44	\$ 1.18	\$ 0.54	\$ (0.09)	\$ 0.23	\$ 0.48	\$ 1.16	\$ 0.59	\$ 0.27	\$ 0.58
Shares used in computing Diluted EPS (in millions):	33.7	33.5	33.8	34.1	33.8	34.6	33.8	34.8	35.0	34.8	35.1	35.1	35.0

Notes: Amounts above may not add due to rounding. Non-GAAP measures exclude the following reconciling items:

- (a) GAAP cost of earned revenues includes charges of \$0.6 million and \$0.5 million in Q4-14 and Q4-13, respectively, for wage and hour class action settlements which are included as reconciling items herein.
- (b) GAAP general and administrative expenses includes acquisition related costs related to the businesses acquired in Q2-13 and Q4-13 which are included as reconciling items herein.
- (c) GAAP other income includes write-off of deferred financing costs in Q2-13 which is included as a reconciling item herein.
- (d) Provision for income taxes includes the tax effect of the other reconciling items identified herein.

Trend Schedule – Selected Financial Information
Unaudited
\$ in millions

Reconciliation of GAAP to Non-GAAP Measures

The below table presents the Non-GAAP financial measure of Adjusted EBITDA for the indicated periods and a reconciliation of Adjusted EBITDA to net income (loss), the most directly comparable GAAP measure.

Reconciliation of Net income (loss) to Adjusted EBITDA (Non-GAAP)

	Q1-13	Q2-13	Q3-13	Q4-13	FY-13	Q1-14	Q2-14	Q3-14	Q4-14	FY-14	Q1-15	Q2-15	Q3-15
Net income (loss)	\$ 11.9	\$ 1.5	\$ 7.2	\$ 14.7	\$ 35.2	\$ 18.7	\$ (3.1)	\$ 7.9	\$ 16.5	\$ 40.0	\$ 20.8	\$ 9.4	\$ 20.3
Interest expense, net	4.2	5.7	6.6	6.8	23.3	6.9	6.8	6.6	6.6	26.8	6.7	6.7	6.6
Provision (benefit) for income taxes	7.6	1.4	4.6	9.4	23.0	12.4	(2.0)	5.2	10.7	26.3	13.5	6.1	12.0
Depreciation and amortization expense	15.3	20.8	24.5	24.8	85.5	23.6	23.4	22.7	23.1	92.8	22.9	23.3	24.0
Earnings Before Interest, Taxes, Depreciation & Amortization ("EBITDA")	39.0	29.4	43.0	55.6	167.0	61.5	25.2	42.4	56.8	185.9	64.0	45.6	62.9
Gain on sale of fixed assets	(1.6)	(0.8)	(1.5)	(0.8)	(4.7)	(1.9)	(0.6)	(5.5)	(2.8)	(10.7)	(1.5)	(1.7)	(3.1)
Stock-based compensation expense	2.3	2.5	2.5	2.6	9.9	3.5	3.5	2.7	2.9	12.6	3.9	3.7	3.2
Charges for wage and hour class action litigation settlements	-	-	-	0.5	0.5	-	-	-	0.6	0.6	-	-	-
Acquisition related costs	0.7	5.8	-	0.2	6.8	-	-	-	-	-	-	-	-
Write-off of deferred financing costs	-	0.3	-	-	0.3	-	-	-	-	-	-	-	-
Adjusted EBITDA (Non-GAAP)	\$ 40.4	\$ 37.2	\$ 44.0	\$ 58.1	\$ 179.8	\$ 63.2	\$ 28.2	\$ 39.6	\$ 57.5	\$ 188.4	\$ 66.4	\$ 47.6	\$ 63.0

Notes: Amounts above may not add due to rounding.

The Company defines Adjusted EBITDA - Non-GAAP as earnings before interest, taxes, depreciation and amortization, gain on sale of fixed assets, stock-based compensation expense, and certain non-recurring items.

Trend Schedule – Selected Financial Information
Unaudited
\$ in millions

The below table presents the reconciliation of contract revenues adjusted for revenues from subsidiaries acquired and storm restoration service revenues generated during the indicated periods.

	NON-GAAP ADJUSTMENTS				Revenue Growth (Decline)%		
	GAAP Contract Revenues	Revenues from businesses acquired(a)	Revenues from storm restoration services	Non-GAAP Contract Revenues(a)(b)	GAAP %	Non-GAAP (Organic) %	
(\$ in millions)							
Q3-15 Organic Growth (Decline):							
Q3-15	\$ 492.4	\$ (8.9)	\$ -	\$ 483.4	15.5%	13.4%	
Q3-14	\$ 426.3	\$ -	\$ -	\$ 426.3			
Prior Quarter Organic Growth (Decline):							
Q2-15	\$ 441.1	\$ (9.5)	\$ -	\$ 431.5	12.9%	10.5%	
Q2-14	\$ 390.5	\$ -	\$ -	\$ 390.5			
Q1-15	\$ 510.4	\$ (10.1)	\$ -	\$ 500.3	(0.5)%	(2.4)%	
Q1-14	\$ 512.7	\$ -	\$ -	\$ 512.7			
Q4-14	\$ 482.1	\$ (9.5)	\$ -	\$ 472.6	0.7%	(0.7)%	
Q4-13	\$ 478.6	\$ (2.6)	\$ -	\$ 476.1			
Q3-14	\$ 426.3	\$ (5.5)	\$ -	\$ 420.7	(2.5)%	(3.8)%	
Q3-13	\$ 437.4	\$ -	\$ -	\$ 437.4			
Q2-14	\$ 390.5	\$ (111.5)	\$ -	\$ 279.0	5.7%	0.9%	
Q2-13	\$ 369.3	\$ (75.9)	\$ (16.7)	\$ 276.7			
Q1-14	\$ 512.7	\$ (157.1)	\$ -	\$ 355.6	58.6%	10.0%	
Q1-13	\$ 323.3	\$ -	\$ -	\$ 323.3			
Q4-13	\$ 478.6	\$ (139.1)	\$ -	\$ 339.6	50.5%	7.5%	
Q4-12	\$ 318.0	\$ -	\$ (2.3)	\$ 315.8			
Q3-13	\$ 437.4	\$ (122.9)	\$ -	\$ 314.5	47.7%	6.2%	
Q3-12	\$ 296.1	\$ -	\$ -	\$ 296.1			
Q2-13	\$ 369.3	\$ (75.9)	\$ (16.7)	\$ 276.7	38.1%	3.5%	
Q2-12	\$ 267.4	\$ -	\$ -	\$ 267.4			
Q1-13	\$ 323.3	\$ -	\$ -	\$ 323.3	1.2%	2.4%	
Q1-12	\$ 319.6	\$ -	\$ (3.7)	\$ 315.8			
Annual Organic Growth:							
Fiscal 2014	\$ 1,811.6	\$ (499.3)	\$ -	\$ 1,312.3	12.6%	4.7%	
Fiscal 2013	\$ 1,608.6	\$ (337.9)	\$ (16.7)	\$ 1,254.0			
Fiscal 2013	\$ 1,608.6	\$ (337.9)	\$ (16.7)	\$ 1,254.0	33.9%	4.9%	
Fiscal 2012	\$ 1,201.1	\$ -	\$ (6.0)	\$ 1,195.1			

Notes: Amounts may not add due to rounding.

- (a) Organic Revenue – Non-GAAP are revenues from businesses that are included for the full period in both the current and prior year quarter presented and both the current and prior year annual amount presented, excluding storm restoration services, if any. Organic Revenue growth (decline) is calculated as the percentage increase in revenues over those of the comparable prior year period (fiscal quarter or fiscal year) for revenues from businesses that are included in both periods for the full fiscal period, excluding revenues from storm restoration services, if any. As a result, revenues may be excluded in the calculation of annual organic revenue growth (decline) that are not excluded from the calculation of quarterly organic revenue growth (decline) for quarters within that fiscal year.
- (b) For comparisons of Organic Revenue beginning with Q3-14, Organic Revenue – Non-GAAP includes revenues of businesses acquired in Q2-13 as the revenues from these businesses are included in both quarters (Q3-14 and Q3-13). The annual comparison of Organic Revenue – Non-GAAP for fiscal 2014 exclude these revenues because they are not included in the comparable fiscal 2013 period for the full period.